

LegalShield / IDShield New Member Checklist

After enrolling a new LegalShield/IDShield member remember to take the time to help them get the most out of their service! Here is the new member checklist. You can copy/paste in your Prospect by LegalShield notes for you new member as well:

- Membership [Kit](#) & [card](#) (www
- Law firm Number in Phone
- Login Created for Mobile app (LegalShield)
- Login Created for Mobile app (IDShield)
- MemberPerks Login Created
- Used service eg: Will prep
- Ask for Referrals/Share business opportunity information